

# LETTER OF INTENT

In keeping with Jewish tradition, I/we wish to share my/our blessing with others. Therefore, I/we write this Letter of Intent to help provide for the Jewish community of tomorrow.

- I/We intend to create a Jewish legacy and will formalize my/our gift within 12 months.
- I/We have already created a Jewish legacy, but until now have not shared this information with the benefiting Jewish organization(s).

My/Our legacy gift in the approximate amount of (\$ or %) \_\_\_\_\_ will be/was completed through

(Check all applicable):

- Gift in Will
- Gift in Trust
- Retirement Account
- Other \_\_\_\_\_
- Life Insurance Policy
- Cash
- Assets: real estate, business interest, stocks

PRINT NAME \_\_\_\_\_

TODAY'S DATE \_\_\_\_\_

BIRTHDATE(S) \_\_\_\_\_

SIGNATURE \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY, STATE, ZIP \_\_\_\_\_

HOME PHONE \_\_\_\_\_

MOBILE PHONE \_\_\_\_\_

EMAIL \_\_\_\_\_

- To encourage others to make commitments to the future, I/we permit my/our name to be listed with other donors. Name as it is to be printed in listing \_\_\_\_\_

- I/We prefer to remain anonymous at this time.



**The Foundation**  
OF THE JEWISH FEDERATION  
OF GREATER ROCHESTER

It is my/our desire that the following community partner organization(s) benefit from my/our gift:

- Britton Road Cemetery Association
- Chabad Lubavitch
- Congregation Beth Shalom
- Derech HaTorah of Rochester
- Hillel at the University of Rochester
- Hillel Community Day School
- Jewish Community Center of Greater Rochester
- Jewish Family Service of Rochester
- Jewish Federation of Greater Rochester
- Jewish Senior Life Foundation
- ORA Academy
- Talmudical Institute of Upstate New York
- Temple Beth David
- Temple Beth El
- Temple B'rith Kodesh
- Temple Sinai
- Other \_\_\_\_\_

Please return this Letter of Intent to the community partner organization named above or mail to The Foundation of the Jewish Federation of Greater Rochester, 441 East Avenue, Rochester, NY 14607 to the attention of Debbie Goldberg. Contact Debbie at 585.241.8627 or [dgoldberg@jewishrochester.org](mailto:dgoldberg@jewishrochester.org) with any questions.

*This Letter of Intent is not a legal obligation and may be changed at your discretion.*

